



Dear Patient,

We are delighted to welcome you to our practice and are pleased that you chose us to serve your dental needs. We are serious about providing superior dental care at reasonable prices, and proud of our dedication to our patients. Our goal is to help you feel and look your very best through excellent dental care.

To facilitate being seen quickly at the time of your appointment, please complete the new patient information forms before your arrival and **please be 15 minutes early** for your appointment. Please bring the completed forms and your dental insurance card with you at the time of your appointment or you may mail them back to us prior to your appointment. We will gladly file your insurance for you, **we do ask that your co-payment and/or deductible be paid at time of services and any remaining balance be paid within 45 days of assigned claims.**

When being seen for dental visits, please refrain from wearing any scented lotions, perfume, or cologne for the comfort of those around you with allergies.

If you are unable to keep your appointment you have scheduled with us, **please call to cancel or reschedule in order to avoid being counted as a “no-show”**. **Please note that after 3 missed appointments, the patient will be discharged from the practice.** We ask that you please allow at least a **48 hour business days notice (Monday – Thursday) for all appointment changes**. We will be glad to reschedule the appointment at a more convenient time if necessary. In the meantime, we look forward to meeting you and serving your dental health needs.

Thanks again for choosing our dental practice!

Sincerely,

Dr. Brad Pitts and Staff

**PATIENT REGISTRATION**

ID: \_\_\_\_\_ Chart ID: \_\_\_\_\_  
First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Patient Is:  Policy Holder  Responsible Party Preferred Name: \_\_\_\_\_

Responsible Party ( if someone other than the patient )

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Address: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Pager: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Cellular: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ Soc Sec: \_\_\_\_\_ Drivers Lic: \_\_\_\_\_

Responsible Party is also a Policy Holder for Patient  Primary Insurance Policy Holder  Secondary Insurance Policy Holder

Patient Information

Address: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City: \_\_\_\_\_ State / Zip: \_\_\_\_\_ Pager: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Cellular: \_\_\_\_\_  
Sex:  Male  Female Marital Status:  Married  Single  Divorced  Separated  Widowed  
Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Soc Sec: \_\_\_\_\_ Drivers Lic: \_\_\_\_\_  
E-mail: \_\_\_\_\_  I would like to receive correspondences via e-mail.

---

Section 2 | Section 3

Employment Status:  Full Time  Part Time  Retired  
Student Status:  Full Time  Part Time  
Medicaid ID: \_\_\_\_\_ Pref. Dentist: \_\_\_\_\_  
Employer ID: \_\_\_\_\_ Pref. Pharmacy: \_\_\_\_\_  
Carrier ID: \_\_\_\_\_ Pref. Hyg: \_\_\_\_\_

Primary Insurance Information

Name of Insured: \_\_\_\_\_ Relationship to Insured:  Self  Spouse  Child  Other  
Insured Soc. Sec: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_  
Employer: \_\_\_\_\_ Ins. Company: \_\_\_\_\_  
Address: \_\_\_\_\_ Address: \_\_\_\_\_  
Address 2: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_  
Rem. Benefits: \_\_\_\_\_ Rem. Deduct: \_\_\_\_\_

Secondary Insurance Information

Name of Insured: \_\_\_\_\_ Relationship to Insured:  Self  Spouse  Child  Other  
Insured Soc. Sec: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_  
Employer: \_\_\_\_\_ Ins. Company: \_\_\_\_\_  
Address: \_\_\_\_\_ Address: \_\_\_\_\_  
Address 2: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_  
Rem. Benefits: \_\_\_\_\_ Rem. Deduct: \_\_\_\_\_

Patient Name:

## EMERGENCY CONTACT

### • Primary Emergency Contact

- Name:
- Relationship:
- Address:
- Phone:

### • 2nd Primary Emergency Contact

- Name:
- Relationship:
- Address:
- Phone:

### • Primary Care Physician

- Name:
- Phone:
- Preferred Hospital:

Medical History for Office of Dr. Brad Pitts

Patient Name:

Birth Date:

Date Created:

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now?  Yes  No If yes \_\_\_\_\_
Have you ever been hospitalized or had a major operation?  Yes  No If yes \_\_\_\_\_
Have you ever had a serious head or neck injury?  Yes  No If yes \_\_\_\_\_
Are you taking any medications, pills, or drugs?  Yes  No If yes \_\_\_\_\_
Do you take, or have you taken, Phen-Fen or Redux?  Yes  No If yes \_\_\_\_\_
Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?  Yes  No If yes \_\_\_\_\_
Are you on a special diet?  Yes  No If yes \_\_\_\_\_
Do you use tobacco?  Yes  No
Have you had any abnormal Bleeding?  Yes  No If yes \_\_\_\_\_

Women: Are you...

Pregnant/Trying to get pregnant?

Nursing?

Taking oral contraceptives?

Are you allergic to any of the following?

Aspirin

Penicillin

Codeine

Acrylic

Metal

Latex

Sulfa Drugs

Local Anesthetics

Other Antibiotics

Do you use controlled substances?

Yes  No

If yes \_\_\_\_\_

Other?

If yes \_\_\_\_\_

Do you have, or have you had, any of the following?

- AIDS/HIV Positive  Yes  No
Alzheimer's Disease  Yes  No
Anaphylaxis  Yes  No
Anemia  Yes  No
Angina  Yes  No
Arthritis/Gout  Yes  No
Artificial Heart Valve  Yes  No
Artificial Joint  Yes  No
Asthma  Yes  No
Blood Disease  Yes  No
Blood Transfusion  Yes  No
Breathing Problems  Yes  No
Bruise Easily  Yes  No
Cancer  Yes  No
Chemotherapy  Yes  No
Chest Pains  Yes  No
Cold Sores/Fever Blisters  Yes  No
Congenital Heart Disorder  Yes  No
Convulsions  Yes  No
Stomach Ulcers  Yes  No

- Cortisone Medicine  Yes  No
Diabetes  Yes  No
Drug Addiction  Yes  No
Easily Winded  Yes  No
Emphysema  Yes  No
Epilepsy or Seizures  Yes  No
Excessive Bleeding  Yes  No
Excessive Thirst  Yes  No
Fainting Spells/Dizziness  Yes  No
Frequent Cough  Yes  No
Frequent Diarrhea  Yes  No
Frequent Headaches  Yes  No
Genital Herpes  Yes  No
Glaucoma  Yes  No
Hay Fever  Yes  No
Heart Attack/Failure  Yes  No
Heart Murmur  Yes  No
Heart Pacemaker  Yes  No
Heart Trouble/Disease  Yes  No
Pacemaker  Yes  No

- Hemophilia  Yes  No
Hepatitis A  Yes  No
Hepatitis B or C  Yes  No
Herpes  Yes  No
High Blood Pressure  Yes  No
High Cholesterol  Yes  No
Hives or Rash  Yes  No
Hypoglycemia  Yes  No
Irregular Heartbeat  Yes  No
Kidney Problems  Yes  No
Leukemia  Yes  No
Liver Disease  Yes  No
Low Blood Pressure  Yes  No
Lung Disease  Yes  No
Mitral Valve Prolapse  Yes  No
Osteoporosis  Yes  No
Pain in Jaw Joints  Yes  No
Parathyroid Disease  Yes  No
Venereal Disease  Yes  No

- Radiation Treatments  Yes  No
Recent Weight Loss  Yes  No
Renal Dialysis  Yes  No
Rheumatic Fever  Yes  No
Rheumatism  Yes  No
Scarlet Fever  Yes  No
Shingles  Yes  No
Sickle Cell Disease  Yes  No
Sinus Trouble  Yes  No
Spina Bifida  Yes  No
Stomach/Intestinal Disease  Yes  No
Stroke  Yes  No
Swelling of Limbs  Yes  No
Thyroid Disease  Yes  No
Tonsillitis  Yes  No
Tuberculosis  Yes  No
Tumors or Growths  Yes  No
Ulcers  Yes  No
Yellow Jaundice  Yes  No

Have you ever had any serious illness not listed above?  Yes  No If yes \_\_\_\_\_

Comments:

Empty text box for comments.

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X

Date: \_\_\_\_\_

# PATIENT'S DENTAL HISTORY

PATIENT'S NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

REASON FOR THIS VISIT \_\_\_\_\_

WHEN WAS YOUR LAST DENTAL VISIT \_\_\_\_\_ WHAT WAS DONE THEN \_\_\_\_\_

HOW OFTEN DID YOU VISIT THE DENTIST BEFORE THEN \_\_\_\_\_

PREVIOUS DENTIST (NAME AND LOCATION) \_\_\_\_\_

HAVE YOU HAD A COMPLETE SERIES OF DENTAL FILMS (X-RAYS) TAKEN WHEN/WHERE \_\_\_\_\_

HOW OFTEN DO YOU BRUSH YOUR TEETH \_\_\_\_\_ HOW OFTEN DO YOU FLOSS YOUR TEETH \_\_\_\_\_

IS YOUR DRINKING WATER FLUORIDATED \_\_\_\_\_

	YES	NO		YES	NO
DO YOUR GUMS BLEED WHILE BRUSHING OR FLOSSING. ....	<input type="checkbox"/>	<input type="checkbox"/>	DO YOU BITE YOUR LIPS OR CHEEKS FREQUENTLY	<input type="checkbox"/>	<input type="checkbox"/>
ARE YOUR TEETH SENSITIVE TO HOT OR COLD LIQUIDS/FOODS. ....	<input type="checkbox"/>	<input type="checkbox"/>	HAVE YOU NOTICED ANY LOOSENING OF YOUR TEETH. ....	<input type="checkbox"/>	<input type="checkbox"/>
ARE YOUR TEETH SENSITIVE TO SWEET OR SOUR LIQUIDS/FOODS. ....	<input type="checkbox"/>	<input type="checkbox"/>	DOES FOOD TEND TO BECOME CAUGHT BETWEEN YOUR TEETH. ....	<input type="checkbox"/>	<input type="checkbox"/>
DO YOU FEEL PAIN TO ANY OF YOUR TEETH	<input type="checkbox"/>	<input type="checkbox"/>	HAVE YOU EVER HAD PERIODONTAL TREATMENT (GUMS) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
DO YOU HAVE ANY SORES OR LUMPS IN OR NEAR YOUR MOUTH . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	EVER WORN A BITE PLATE OR OTHER APPLIANCE. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
HAVE YOU HAD ANY HEAD, NECK OR JAW INJURIES	<input type="checkbox"/>	<input type="checkbox"/>	HAVE YOU EVER HAD ANY DIFFICULT EXTRACTIONS IN THE PAST . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
HAVE YOU EVER EXPERIENCED ANY OF THE FOLLOWING PROBLEMS IN YOUR JAW?			HAVE YOU EVER HAD ANY PROLONGED BLEEDING FOLLOWING EXTRACTIONS. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
CLICKING. ....	<input type="checkbox"/>	<input type="checkbox"/>	DO YOU WEAR DENTURES OR PARTIALS . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
PAIN (JOINT, EAR, SIDE OF FACE) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	IF YES, DATE OF PLACEMENT _____		
DIFFICULTY IN OPENING OR CLOSING . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	HAVE YOU EVER RECEIVED ORAL HYGIENE INSTRUCTIONS REGARDING THE CARE OF YOUR TEETH AND GUMS. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
DIFFICULTY IN CHEWING . . . . .	<input type="checkbox"/>	<input type="checkbox"/>			
DO YOU HAVE FREQUENT HEADACHES . . . . .	<input type="checkbox"/>	<input type="checkbox"/>			
DO YOU CLENCH OR GRIND YOUR TEETH . . . . .	<input type="checkbox"/>	<input type="checkbox"/>			

IF YOU COULD CHANGE ANYTHING ABOUT YOUR SMILE, WHAT WOULD YOU CHANGE? \_\_\_\_\_

\_\_\_\_\_

**AUTHORIZATION AND RELEASE**

I CERTIFY THAT I HAVE READ AND UNDERSTAND THE ABOVE INFORMATION TO THE BEST OF MY KNOWLEDGE. THE ABOVE QUESTIONS HAVE BEEN ACCURATELY ANSWERED. I UNDERSTAND THAT PROVIDING INCORRECT INFORMATION CAN BE DANGEROUS TO MY HEALTH. I AUTHORIZE THE DENTIST TO RELEASE ANY INFORMATION INCLUDING THE DIAGNOSIS AND THE RECORDS OF ANY TREATMENT OR EXAMINATION RENDERED TO ME OR MY CHILD DURING THE PERIOD OF SUCH DENTAL CARE TO THIRD PARTY PAYORS AND/OR HEALTH PRACTITIONERS. I AUTHORIZE AND REQUEST MY INSURANCE COMPANY TO PAY DIRECTLY TO THE DENTIST OR DENTAL GROUP INSURANCE BENEFITS OTHERWISE PAYABLE TO ME. I UNDERSTAND THAT MY DENTAL INSURANCE CARRIER MAY PAY LESS THAN THE ACTUAL BILL FOR SERVICES. I AGREE TO BE RESPONSIBLE FOR PAYMENT OF ALL SERVICES RENDERED ON MY BEHALF OR MY DEPENDENTS.

\_\_\_\_\_ DATE \_\_\_\_\_

SIGNATURE OF PATIENT OR PARENT/GUARDIAN IF MINOR

DOCTOR'S COMMENTS \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_



# Office Policies

Dr. Brad Pitts, DMD, LLC

*So that we may provide you with outstanding customer service and care, please review the following policies:*

**Initial** **Office Hours:** Monday through Thursday from 8:30am until 5:00pm (Closed for Lunch 1-2pm)

\_\_\_\_\_ **Payment is due when services are rendered.** We accept cash, checks, Visa, MasterCard, American Express and Discover. Additional financing is available pending approval through CareCredit.

\_\_\_\_\_ **Insurance:** We accept assignment of most dental plans. However, we do require payment of the **estimated** co-payment portion of your bill at the time of service. After your dental plan processes your claim, you will be responsible for any remaining balance. Your policy is a contract between you and the insurance company. We are not a party to that contract. If your dental plan has not paid your account in full within 45 days, the balance must be paid once you receive your statement. Please be aware that some, and perhaps all of the services provided may be non covered services and may not be considered reasonable and customary under your dental plan. Our practice is committed to providing excellent patient care and our charges are usual and customary for our area. You are responsible for payment regardless of a dental plan's arbitrary determination of usual and customary rates. Please be advised that if your treatment is not covered under your specific plan, full payment is due at the time of service.

\_\_\_\_\_ **Adult/Minor Patients:** Adult patients are responsible for full payment of their estimated portion of fees at the time of service. The adult/parent/guardian accompanying a minor is responsible for payment at the time of service as well. Children under the age of 16 **MUST** be accompanied by a parent or guardian at all times. For unaccompanied minors, non emergency treatment will be denied unless charges have been prearranged.

\_\_\_\_\_ **Guarantee of Work:** Dr. Pitts guarantees restorative work for five years depending upon your maintaining individual home care needs. This is also contingent upon you keeping your recommended treatment and preventive care appointments. The non compliance of the above will make this guarantee null and void.

\_\_\_\_\_ **Missed Appointments:** We certainly understand that scheduling conflicts do occur. In order to prevent assessing a **broken appointment fee of \$75.00 per hour of chair time lost, we require 2 business days notice for cancellations.** For appointments on Monday, please call by Wednesday for appointment changes as our office is closed on Fridays. This time is reserved exclusively for you and is not shared with others. Please help us help you by keeping your reserved time. **If you are unable to make your appointment, please call to cancel or reschedule in order to avoid being counted as a "no-show". Please note that after 3 missed appointments, the patient will be discharged from our practice.**

\_\_\_\_\_ **Billing Statements:** Statements are mailed once a month. We will also send you a statement when a payment is received from your dental plan to inform you of your remaining balance. Payment in full is expected on all statements, unless prior financial arrangements have been made.

\_\_\_\_\_ **Interest:** We reserve the right to charge interest in the amount of 1 ½% (18% APR) as provided by state law.

\_\_\_\_\_ **Returned Checks:** There is a \$25.00 charge for checks that are returned due to insufficient funds and payment will be immediately due in cash.

*I have read and understand the above office policies and agree to all terms stated above.*

X \_\_\_\_\_ Date \_\_\_\_\_

*Signature of Patient or Responsible Party*

**Brad Pitts, DMD, LLC**

**We now participate in an online system that sends emails and texts.**

**These features include:**

- Appointment Reminders*
- Confirm Appointments via Email*
- Request Appointments Online*
- Refer your friends online*
- Submit Patient Satisfaction Surveys*

To participate please provide the following:

**Email Address:** \_\_\_\_\_

**Cell#** \_\_\_\_\_

To whom may we thank for your referral to our office.  
**(Please check all that apply)**

Person (name) \_\_\_\_\_

Internet Search/Website

Doctor Referral (name) \_\_\_\_\_

Radio Ad

Lexington Life Magazine Ad

Yellow Pages Ad

Other Ad \_\_\_\_\_

Sign Out Front

Other Source \_\_\_\_\_



## **Guarantee of Work**

Brad Pitts, DMD, LLC

Dr. Brad Pitts guarantees restorative work for up to 5 years depending upon the patient maintaining individual home care needs. This guarantee of work is contingent upon the patient keeping their recommended treatment and preventative care appointments. The non-compliance of the above will make this guarantee null and void.

**(Print) Patient Name:** \_\_\_\_\_

**(Sign) Patient/ Guardian:** \_\_\_\_\_

**Date:** \_\_\_\_\_



803-808-1778 Office  
803-808-1821 Fax  
[brpittsdmd@yahoo.com](mailto:brpittsdmd@yahoo.com)

## Authorization for Release of Dental Records and X-rays

**Date:** \_\_\_\_\_

I, hereby authorize the doctors and staff of \_\_\_\_\_ to  
release records or knowledge concerning my dental health to:

Dr. Brad Pitts  
Family and Cosmetic Dentistry  
117 Old Chapin Rd.  
Lexington, SC 29072

I specifically request that you release copies of all x-rays and all treatment notes.

**(Print) Patient's Name:** \_\_\_\_\_

**(Signed) Patient Name or Guardian:** \_\_\_\_\_



**HIPAA PRIVACY NOTICE-PATIENT  
ACKNOWLEDGMENT**

I have received, read, and agreed to the Notice of Privacy Practices given by Brad Pitts, DMD regarding protection of Personal Health Information.

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Patient/Guardian Signature:** \_\_\_\_\_

---

**HIPAA Release of Dental Information**

I, \_\_\_\_\_ give Brad Pitts DMD, the authorization to disclose protected personal health/dental information about my appointments/care/records with the following individual(s) listed below:

**Name:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_

This release will remain in effect until terminated by myself in written consent.

**Patient/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

# NOTICE OF PRIVACY PRACTICES

Effective Date: 1/1/2024

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY. THE PRIVACY OF YOUR MEDICAL INFORMATION IS IMPORTANT TO US.**

## CONTACT INFORMATION

For more information about our privacy practices, to discuss questions or concerns, or to get additional copies of this notice, please contact our Privacy Officer.

Title: Privacy Officer

Telephone: ( 803 ) 808 - 1778

Fax: ( 803 ) 808 - 1821

Email: [brpittsdmd@yahoo.com](mailto:brpittsdmd@yahoo.com)

Address: 117 Old Chapin Rd Lexington, SC 29072

## OUR LEGAL DUTY

We are required by law to protect the privacy of your protected health information ("medical information"). We are also required to send you this notice about our privacy practices, our legal duties, and your rights concerning your medical information.

We must follow the privacy practices that are described in this notice while it is in effect. This notice takes effect on the date set forth at the top of this page, and will remain in effect unless we replace it.

We reserve the right to change our privacy practices and the terms of this notice at any time, provided such changes are permitted by applicable law. We reserve the right to make any change in our privacy practices and the new terms of our notice applicable to all medical information we maintain, including medical information we created or received before we made the change.

We may amend the terms of this notice at any time. If we make a material change to our policy practices, we will provide to you the revised notice. Any revised notice will be effective for all health information that we maintain. The effective date of a revised notice will be noted. A copy of the current notice in effect will be available in our facility and on our website if applicable. You may request a copy of the current notice at any time.

We collect and maintain oral, written and electronic information to administer our business and to provide products, services and information of importance to our patients. We maintain physical, electronic and procedural security safeguards in the handling and maintenance of our patients' medical information, in accordance with applicable state and federal standards, to protect against risks such as loss, destruction or misuse.

## USES AND DISCLOSURES OF YOUR MEDICAL INFORMATION

**Treatment:** We may disclose your medical information, without your prior approval, to another dentist, a physician or other health care provider working in our facility or otherwise providing you treatment for the purpose of evaluating your health, diagnosing medical conditions, and providing treatment. For example, your health information may be disclosed to an oral surgeon to determine whether surgical intervention is needed.

**Payment:** We provide dental services. Your medical information may be used to seek payment from your insurance plan. For example, your insurance plan may request and receive information on dates that you received services at our facility in order to allow your employer to verify and process your insurance claim.

**Health Care Operations:** We may use and disclose your medical information, without your prior approval, for health care operations. Health care operations include:

- healthcare quality assessment and improvement activities;
- reviewing and evaluating dental care provider performance, qualifications and competence, health care training programs, provider accreditation, certification, licensing and credentialing activities;
- conducting or arranging for medical reviews, audits, and legal services, including fraud and abuse detection and prevention; and
- business planning, development, management, and general administration, including customer service, complaint resolutions and billing, de-identifying medical information, and creating limited data sets for health care operations, public health activities, and research.

We may disclose your medical information to another dental or medical provider or to your health plan subject to federal privacy protection laws, as long as the provider or plan has or had a relationship with you and the medical information is for that provider's or plan's health care quality assessment and improvement activities, competence and qualification evaluation and review activities, or fraud and abuse detection and prevention.

**Your Authorization:** You (or your legal personal representative) may give us written authorization to use your medical information or to disclose it to anyone for

any purpose. Once you give us authorization to release your medical information, we cannot guarantee that the person to whom the information is provided will not disclose the information. You may take back or "revoke" your written authorization at any time in writing, except if we have already acted based on your authorization. Your revocation will not affect any use or disclosure permitted by your authorization while it was in effect. Unless you give us a written authorization, we will not use or disclose your medical information for any purpose other than those described in this notice. We will obtain your authorization prior to using your medical information for marketing, fundraising purposes or for commercial use. Once authorized, you may opt out of any of these communications.

**Family, Friends, and Others Involved in Your Care or Payment for Care:** We may disclose your medical information to a family member, friend or any other person you involve in your care or payment for your health care. We will disclose only the medical information that is relevant to the person's involvement.

We may use or disclose your name, location, and general condition to notify, or to assist an appropriate public or private agency to locate and notify, a person responsible for your care in appropriate situations, such as a medical emergency or during disaster relief efforts.

We will provide you with an opportunity to object to these disclosures, unless you are not present or are incapacitated or it is an emergency or disaster relief situation. In those situations, we will use our professional judgment to determine whether disclosing your medical information is in your best interest under the circumstances.

**Health-Related Products and Services:** We may use your medical information to communicate with you about health-related products, benefits, services, payment for those products and services, and treatment alternatives.

**Reminders:** We may use or disclose medical information to send you reminders about your dental care, such as appointment reminders.

**Plan Sponsors:** If your dental insurance coverage is through an employer's sponsored group dental plan, we may share summary health information with the plan sponsor.

**Public Health and Benefit Activities:** We may use and disclose your medical information, without your permission, when required by law, and when authorized by law for the following kinds of public health and public benefit activities:

- for public health, including to report disease and vital statistics, child abuse, and adult abuse, neglect or domestic violence;
- to avert a serious and imminent threat to health or safety;
- for health care oversight, such as activities of state insurance commissioners, licensing and peer review authorities, and fraud prevention agencies;
- for research;
- in response to court and administrative orders and other lawful process;
- to law enforcement officials with regard to crime victims and criminal activities;
- to coroners, medical examiners, funeral directors, and organ procurement organizations;
- to the military, to federal officials for lawful intelligence, counterintelligence, and national security activities, and to correctional institutions and law enforcement regarding persons in lawful custody; and
- as authorized by state worker's compensation laws.

If a use or disclosure of health information described above in this notice is prohibited or materially limited by other laws that apply to us, it is our intent to meet the requirements of the more stringent law.

**Business Associates:** We may disclose your medical information to our business associates that perform functions on our behalf or provide us with services if the information is necessary for such functions or services. Our business associates are required, under contract with us, to protect the privacy of your information and are not allowed to use or disclose any information other than as specified in our contract.

**Data Breach Notification Purposes:** We may use your contact information to provide legally-required notices of unauthorized acquisition, access, or disclosure of your health information.

**Additional Restrictions on Use and Disclosure:** Certain federal and state laws may require special privacy protections that restrict the use and disclosure of certain health information, including highly confidential information about you. "Highly confidential information" may include confidential information under Federal laws governing alcohol and drug abuse information and genetic information as well as state laws that often protect the following types of information:

1. HIV/AIDS;
2. Mental health;
3. Genetic tests;
4. Alcohol and drug abuse;
5. Sexually transmitted diseases and reproductive health information; and
6. Child or adult abuse or neglect, including sexual assault.

---

## YOUR RIGHTS

**Access:** You have the right to examine and to receive a copy of your medical information, with limited exceptions. We will use the format you request unless we cannot practicably do so. You should submit your request in writing to our Privacy Officer.

We may charge you reasonable, cost-based fees for a copy of your medical information, for mailing the copy to you, and for preparing any summary or explanation of your medical information you request. Contact our Privacy Officer for information about our fees.

**Disclosure Accounting:** You have the right to a list of instances in which we disclose your medical information for purposes other than treatment, payment, health care operations, as authorized by you, and for certain other activities.

You should submit your request to our Privacy Officer. We will provide you with information about each accountable disclosure that we made during the period for which you request the accounting, except we are not obligated to account for a disclosure that occurred more than 6 years before the date of your request.

**Amendment:** You have the right to request that we amend your medical information. You should submit your request in writing to our Privacy Officer.

We may deny your request only for certain reasons. If we deny your request, we will provide you a written explanation. If we deny your request, you may have a statement of your disagreement added to your medical information. If we accept your request, we will make your amendment part of your medical information and use reasonable efforts to inform others of the amendment who we know may have and rely on the unamended information to your detriment, as well as persons you want to receive the amendment.

**Restriction:** You have the right to request that we restrict our use or disclosure of your medical information for treatment, payment or health care operations, or with family, friends or others you identify. Except in limited circumstances, we are not required to agree to your request. But if we do agree, we will abide by our agreement, except in a medical emergency or as required or authorized by law. You should submit your request to our Privacy Officer. Except as otherwise required by law, we must agree to a restriction request if:

1. except as otherwise required by law, the disclosure is to a health plan for purposes of carrying out payment or health care operations (and not for purposes of carrying out treatment); and
2. the medical information pertains solely to a health care item or service for which the health care provider involved has been paid out of pocket in full by the patient.

**Confidential Communication:** You have the right to request that we communicate with you about your medical information in confidence by means or to locations that you specify. You should submit your request in writing to our Privacy Officer.

**Breach Notification:** You have the right to receive notice of a breach of your unsecured medical information. Breach may be delayed or not provided if so required by a law enforcement official. You may request that notice be provided by electronic mail. If you are deceased and there is a breach of your medical information, the notice will be provided to your next of kin or personal representatives if we know the identity and address of such individual(s).

**Electronic Notice:** If you receive this notice on our web site or by electronic mail (e-mail), you are entitled to receive this notice in written form. Please contact our Privacy Officer to obtain this notice in written form.

---

## COMPLAINTS

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your medical information, about amending your medical information, about restricting our use or disclosure of your medical information, or about how we communicate with you about your medical information (including a breach notice communication), you may contact to our Privacy Officer.

You also may submit a written complaint to the Office for Civil Rights of the United States Department of Health and Human Services, 200 Independence Avenue, SW, Room 509F, Washington, D.C. 20201. You may contact the Office for Civil Rights' Hotline at 1-800-368-1019.

We support your right to the privacy of your medical information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.